



Financial Aid Office

2023-24 Verification Worksheet

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called “verification.” The law says that before awarding Federal Student Aid, the Financial Aid Office may ask you to confirm the information you and your parents reported on your FAFSA. To verify you provided correct information, the Financial Aid Office will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. **You and at least one parent (if you are a dependent student) must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the Financial Aid Office.** We may ask for additional information. If you have questions about verification, contact us as soon as possible so your financial aid will not be delayed.

Student Information

Student’s Legal Name _____

Student ID Number _____ Phone _____

Household and Number in College Information

<input type="checkbox"/> I am a Dependent Student . People to include in your parent(s)’ household are:	<input type="checkbox"/> I am an Independent Student . People to include in your household are:
<ul style="list-style-type: none"> • Yourself, even if you don’t live with your parent(s). • Your parent(s), (including a stepparent). • Your parents’ other children if your parent(s) will provide more than half of the child’s support between July 1, 2023, and June 30, 2024, or if the other children would be dependent and thus be required to provide parental information if they were completing a FAFSA for 2023-2024. Include children who meet either of these standards, even if they do not live with your parent(s). • Other people if they now live with your parent(s), and your parent(s) provide more than half of the other person’s support and your parent(s) will continue to provide more than half of their support between July 1, 2023, and June 30, 2024. 	<ul style="list-style-type: none"> • Yourself. • Your spouse, if you are married. • Your children, if you or your spouse will provide more than half of the children’s support between July 1, 2023 and June 30, 2024. • Other people if they now live with you and your spouse, and you or your spouse provide more than half of the other person’s support and will continue to provide more than half of their support between July 1, 2023 and June 30, 2024.

List Each Person in Your Household

List each member of your household in the space below include parents if dependent. If any member of your household other than your parents/stepparent will be enrolled **at least half time** in a degree, diploma or certificate program at an eligible postsecondary educational institution any time between July 1, 2023, and June 30, 2024, include the name of the college. If more space is needed, attach a separate page with the student’s name and ID number at the top and must be signed by you and your parent (if applicable).

FULL NAME (YOUR NAME FIRST)	AGE	RELATIONSHIP TO YOU	COLLEGE ENROLLED IN AT LEAST HALF TIME IN 7/1/23-6/30/24
1.		SELF	MORTON COLLEGE
2.			
3.			
4.			
5.			
6.			

Note: The Financial Aid Office may require additional documentation if the office has reason to believe the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

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2023-24 Verification Worksheet (cont.)

2021 Income Tax Information to be Verified – Check all that apply.

ALL STUDENTS MUST COMPLETE THIS SECTION WITH STUDENT/SPOUSE INFORMATION

I/We did not (or could not) transfer my/our 2021 income tax return information to the FAFSA using the IRS data retrieval tool.

- **ATTACH** your 2021 IRS tax return transcript. To download visit irs.gov/individuals/Get-Transcript or request a copy be mailed to you.
- If the student and spouse filed separate 2021 IRS income tax returns, 2021 IRS tax return transcripts must be provided for both.

I/We used the IRS data retrieval tool to transfer 2021 income tax return information to the FAFSA.

I/We was/were not employed, had no income earned from work in 2021 and will not file a 2021 income tax return with the IRS.

I/We worked but am/are NOT REQUIRED TO FILE a 2021 income tax return with the IRS.

ATTACH copies of all 2021 W-2 forms issued to you and to your spouse, if married. List below every employer even if the employer did not issue an IRS W-2 form. A Non-filing letter is required from the IRS dated October 1, 2022 or after (Independent Students/Spouses Only).

NAME	EMPLOYER'S NAME	2021 AMOUNT EARNED	CHECK ALL THAT APPLY:
			<input type="checkbox"/> W2's <input type="checkbox"/> Cash <input type="checkbox"/> Foreign
			<input type="checkbox"/> W2's <input type="checkbox"/> Cash <input type="checkbox"/> Foreign
			<input type="checkbox"/> W2's <input type="checkbox"/> Cash <input type="checkbox"/> Foreign

DEPENDENT STUDENTS MUST COMPLETE THIS SECTION WITH PARENT INFORMATION.

Parent(s) did not (or could not) transfer 2021 income tax return information to the FAFSA using the IRS data retrieval tool.

- **ATTACH** your 2021 IRS tax return transcript. To download visit irs.gov/individuals/Get-Transcript or request a copy be mailed to you.
- If the parent(s) filed separate 2021 IRS income tax returns, 2021 IRS tax return transcripts must be provided for both.

Parent(s) used the IRS data retrieval tool to transfer 2021 income tax return information to the FAFSA.

Neither parent was/were not employed, had no income earned from work in 2021 and will not file a 2021 income tax return with the IRS.

One or both parents worked but is/are NOT REQUIRED TO FILE a 2021 income tax return with the IRS.

ATTACH copies of all 2021 W-2 forms issued to your parent(s). List below every employer even if the employer did not issue an IRS W-2 form. A Non-filing letter is required from the IRS dated October 1, 2022 or after.

NAME	EMPLOYER'S NAME	2021 AMOUNT EARNED	CHECK ALL THAT APPLY:
			<input type="checkbox"/> W2's <input type="checkbox"/> Cash <input type="checkbox"/> Foreign
			<input type="checkbox"/> W2's <input type="checkbox"/> Cash <input type="checkbox"/> Foreign
			<input type="checkbox"/> W2's <input type="checkbox"/> Cash <input type="checkbox"/> Foreign

NOTE: The Financial Aid Office may require you to provide documentation from the IRS that indicates a 2021 income tax return was not filed with the IRS.

Certifications and Signatures

Federal Warning: Any person who knowingly makes a false statement or misrepresentation on all forms submitted shall be subject to a fine up to \$20,000 or imprisonment or both under provisions of the U.S. Code. I declare under penalty of perjury that all information reported on this form and all the information reported on the 2023-2024 Free Application for Federal Student Aid which will be used to qualify for state and federal student aid is true, complete, and accurate.

I certify that I have read and understand all items on this form and all information provided for my financial aid is true and correct.

Student's Signature _____ Date _____

Parent's Signature _____ Date _____